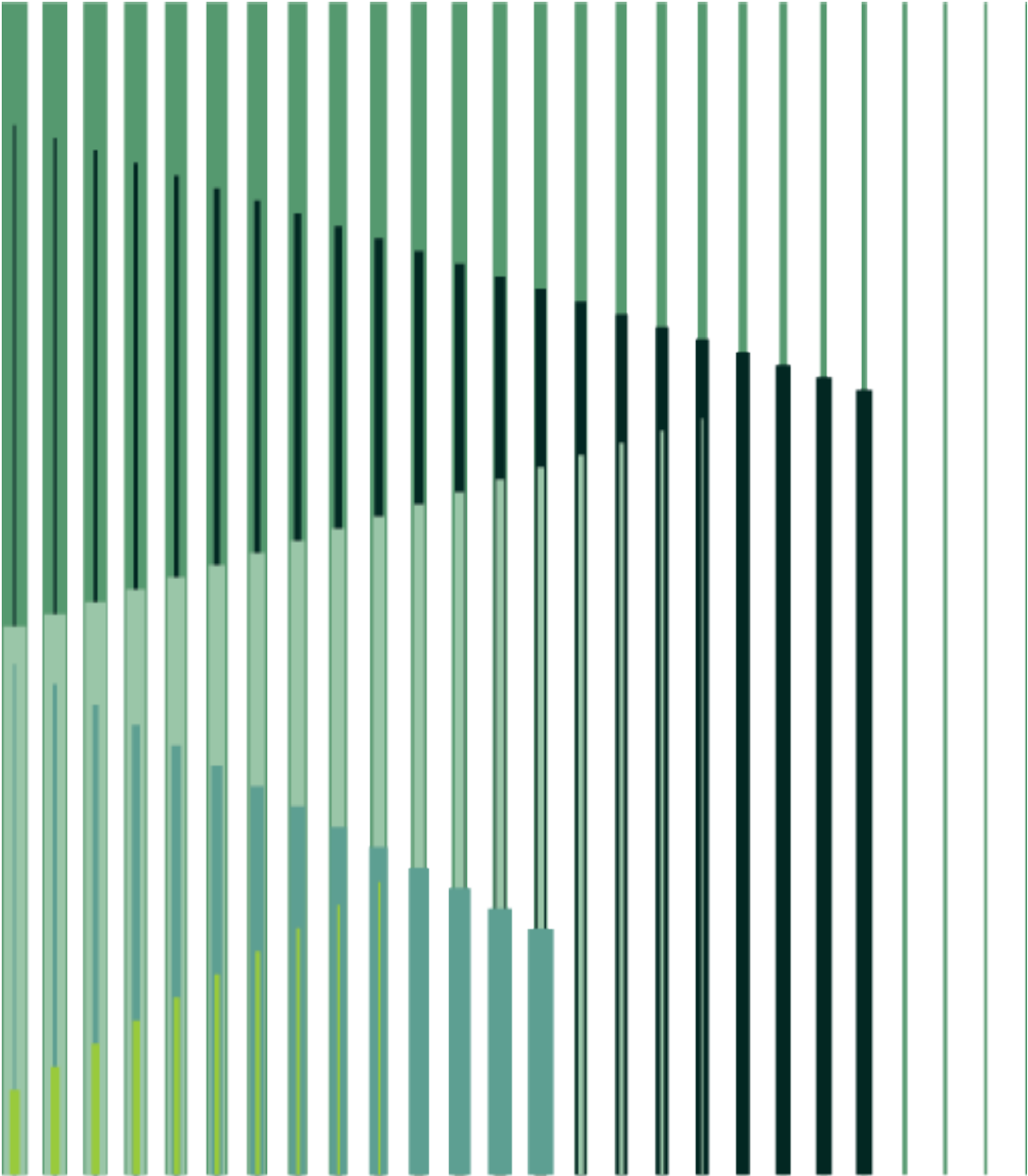


HODL

Hodl Algorithmic Fund Limited

Statement by Certified Sophisticated Investor



Appendix E – Statement by Certified Sophisticated Investor

I make this statement so that, in accordance with regulation 3(1)(g)(i) of the Financial Services (Experienced Investor Funds) Regulations 2020, I can invest in an experienced investor fund.

I declare that I am a certified sophisticated investor.

I accept that investing in an experienced investor fund may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from an authorised person who specialises in advising on experienced investor funds.

Name/For and on behalf of: _____

Date: _____

Signature: _____